

List of Financial creditors - Leel Electricals Limited

Amount in Rs.

S.No	Name of Creditor	Amount Claimed	Amount Admitted(Provisionally)	Security Interest	Voting Share
1	Syndicate Bank	886,965,359	886,965,359	Primary Security - 1. First pari-passu charge on the entire current assets of the company, present and future. 2. Collateral Security- As per Note No. 1 3. Guarantee- As per Note No. 2	13.36%
2	IDBI Bank	593,055,426	593,055,426		8.93%
3	J&K Bank	391,752,423	391,752,423		5.90%
4	State Bank of India	3,383,348,784	3,383,348,784		50.94%
5	Axis Bank	553,118,580	553,118,580		8.33%
6	Karnataka Bank	203,489,108	203,489,108		3.06%
7	Bank of Baroda	347,826,113	347,826,113		5.24%
8	Societe Generale	111,921,389	111,921,389		1.69%
9	Indusind Bank	50,148,773	50,148,773		0.76%
10	HDFC Bank Limited	1,620,124	1,620,124		0.02%
11	Bajaj Finance Limited	117,995,745	117,995,745		1.78%
	Total	6,641,241,825	6,641,241,825		100.00%

Note No. 1 - • First pari-passu charge on all the movable/immovable fixed assets of the company.

• Industrial property measuring about 1.174 hectares out of khata No 652, khasra no 1519, located in the abadi of Ind. Area, Park-2, Slaempur, Mehdood, Near SIDCUL in front of Denso factory, Haridwar owned by Himalayan Mineral waters Pvt Ltd. (Land Holding company)

• Industrial property admeasuring 31 kanal 4 Marlas, EM of industrial property located at Khewat no 201, khata no 211, Rect no 19, Killa no 19/1 (4-9), 11 (3-2), 20 (8-0), 21/1 (4-13) and khewat no 25 khatat no 27 rect no 19 killa no 19/2(3-11), 22/1 (1-7), 22/2 (3-11), village Nizampur, Taoru, District Mewat, Haryana, owned by Perfect Radiators and Oil Coolers Pvt Ltd (land holding company)

Note No. 2 - • Personal guarantee of Mr Bharat Raj Punj

Corporate Guarantee

• M/S Himalayan Mineral Waters Pvt Ltd.

• M/s Perfect Radiators Oil Coolers Pvt Ltd.