



LEEL ELECTRICALS LIMITED
(Formerly Lloyd Electric & Engineering Ltd.)
159, Okhla Industrial Estate, Phase-III,
New Delhi-110 020 (INDIA)
Tel. : +91-11-40627200, 40627300
Fax : +91-11-41609909
CIN : L29120UP1987PLC091016

Dated: 20.07.2024

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Fax No.: 022-22721919	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051 Fax No.: 022-26598120
Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)	Ref.: Leel Electricals Limited (LEEL/ ISIN- INE245C01019)

Sir/Mam,

Subject: Intimation regarding Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 for the quarter ending 30.06.2024.

Kindly note that the Hon'ble Company Law Tribunal Allahabad Bench (NCLT) vide its order dated 06.12.2021 initiated the liquidation proceedings against Leel Electricals Limited (Company). Thereafter, Hon'ble NCLT by its order dated 21.03.2024 *inter-alia* approved the directions for implementing sale of the Company as a going concern to a Successful Auction Purchaser i.e. Krishna Ventures Limited (KVL/Acquirer). For which, the Liquidator issued the Sale Certificate dated 12.06.2024 for sale of the Company as going concern pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (Code).

That the Acquirer has initiated the process for taking over of the Company. That the process related to change in management & other restructuring exercise such as change in capital of the Company is in process. As the Acquirer is in the process of complete takeover of the Company including but not limited to records & papers of the Company. Also, the Company is in the process of obtaining the latest data of Shareholding from the Registrar & Transfer Agent (RTA) of the Company.

In view of the above, the disclosure of Shareholding Pattern as per Regulation 31 (1) (b) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 will serve no meaningful purpose unless the capital restructuring exercise is complete and new capital/shareholding is updated. Hence, this intimation. However, as soon as the latest data of Shareholding is received by the Company, it shall ensure the due compliance.

We request you to take note of the above and bring this to the notice of all concerned.

Thanking You

Yours Sincerely

For Leel Electricals Limited


Neeraj Gupta
Director
DIN- 07176093



Date- 20.07.2024
Place- Noida