



LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

LLOYD ELECTRIC & ENGINEERING LIMITED

Regd. Office: A-146, (B&C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2013

PART 1 STATEMENT OF STANDALONE UN-AUDITED RESULTS FOR THE QUARTER ENDED 30/9/2013

Amt. In crores

Particulars	3 months ended			Year to date figures 6 months ended		Audited for Year ended (Standalone)	
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013	
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(Audited)	
1	Income from operations						
a)	Net Sales/ income from operations (Net of excise)	229.91	374.23	162.46	604.14	474.21	1169.38
b)	Other operating income	0.36	0.04	0.90	0.40	1.11	5.91
	Total Income from operations (net)	230.27	374.28	163.36	604.54	475.33	-1175.29
2	Expenses						
a)	cost of materials consumed	227.90	321.43	165.87	549.33	398.28	962.13
b)	Purchases of stock-in-trade			0.24		40.42	40.35
c)	Changes in inventories of finished goods, work in progress and stock-in-trade	-47.49	-18.46	-36.62	-65.95	-52.52	-76.18
d)	Employee benefits expense	9.72	8.69	6.72	18.41	13.25	34.43
e)	Depreciation and amortisation expense	5.83	5.52	5.02	11.15	9.97	22.27
f)	Other expenses	13.96	22.22	6.37	38.18	23.29	68.67
	Total Expenses	209.72	339.40	147.61	549.12	432.69	1051.67
3	Profit/(+) / Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)	20.55	34.88	15.75	55.42	42.64	123.62
4	Other Income						
5	Profit/(+) / Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	20.55	34.88	15.75	55.42	42.64	123.62
6	Finance costs	15.59	15.03	8.06	30.62	16.14	50.74
7	Profit/(+) / Loss(-) from ordinary activities after finance cost but before Exceptional Items & Tax (5-6)	4.96	19.85	7.69	24.80	26.50	72.88
8	Exceptional Items						
9	Profit/(+) / Loss(-) from Ordinary Activities before Tax (7+8)	4.96	19.85	7.69	24.80	26.50	72.88
10	Tax expense	0.99	3.97	1.54	4.96	5.30	16.72
11	Net Profit/(+) / Loss(-) from Ordinary Activities After Tax (9-10)	3.97	15.88	6.16	19.84	21.20	56.16
12	Extraordinary Items (net of tax expense)						
13	Net Profit/(+) / Loss(-) for the period	3.97	15.88	6.16	19.84	21.20	56.16
14	Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	35.32	35.32	31.00	35.32	31.00	31.00
15	Equity Share Suspense						4.32
16	Reserve excluding Revaluation Reserves						513.30
17	Debenture Redemption Reserve						12.50
18	Earning per share (EPS)						
a)	Basic	1.12	4.50	1.99	5.62	6.84	15.90
b)	Diluted	1.12	4.50	1.99	5.62	6.84	15.90
19	Debt service Coverage ratio (DSCR) no. of times*			2.47			1.60
20	Interest Service Coverage Ratio (ISCR) no. of times**			8.31			6.11

For Lloyd Electric & Engineering Ltd.

For Lloyd Electric & Engineering Limited

Chairman



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PART-II SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 2013

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	18122302	18528635	19148874	18122302	19148874	19028235
	- Percentage of shareholding	51.31%	52.46%	61.77%	51.31%	61.77%	61.38%
2.	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	-Number of shares						
	-% of shares to total shareholding of promoter & promc	NIL	NIL	NIL	NIL	NIL	NIL
	-% of shares to total share capital of the company						
b)	Non-Encumbered						
	-Number of shares	17197958	16790026	11851386	17197958	11851386	11972025
	-% of shares to total shareholding of promoter & promc	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-% of shares to total share capital of the company	48.66%	47.54%	38.23%	48.69%	38.23%	38.62%
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	4					
	Disposed of during the quarter	4					
	Remaining un-resolved at the end of the quarter	0					

Notes:

- The Accounting Standard (AS-17) relating to "segment reporting" is not applicable as the Company has only one reportable business segment.
- The above standalone financial results have been reviewed by the Audit committee and subsequently approved by the Board of Directors at their meeting held on 11th November 2013.
- The standalone results for the quarter ended September 30, 2013 have been subjected to limited review by the Statutory Auditors of the Company in compliance with the requirement of listing agreement with stock exchanges.
- The Company has filed the Insurance Claim with the Insurance Company for the amount of Rs. 46.45 crores in respect of the loss of stock due to fire at the Company's godown in Kalkaji, New Delhi. The same is under process with the insurance company and is reflected under current assets 'Claim Receivables'.
- The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaries are as follows:
Amt. in crores

PARTICULARS	3 months ended			Year to date figure 6 months ended:			Audited
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	Year ended March 31, 2013	
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(un-audited)		
Consolidated Turnover	343.07	448.45	249.04	791.52	644.69	1474.30	
Consolidated Profit After Tax	13.77	16.02	8.28	29.79	24.31	52.79	
Consolidated Earnings per share (basic & diluted)	3.90	4.54	2.67	8.43	7.84	14.95	

- The figures of the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.
- During the quarter under review, the company has paid dividend of Re 1/- per equity share of Rs. 10/- each for Financial Year 2012-13.

For Lloyd Electric & Engineering Ltd.
For LLOYD ELECTRIC & ENGINEERING LIMITED

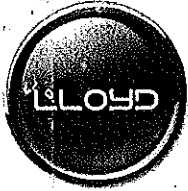
Place : New Delhi
Date: 11.11.2013

For LLOYD ELECTRIC & ENGINEERING LIMITED

Chakrabarti
Chairman & Managing Director

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

[Signature]
Chairman & Managing Director



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STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2013

PARTICULARS	Amt. in crores	
	Standards	
	Un-audited Half-year ended 30.09.2013	Audited for Year ended 31.03.2013
A EQUITY & LIABILITIES		
1) SHAREHOLDERS' FUND		
a) Capital		31.01
b) Equity Share Suspense	35.33	4.32
c) Reserve and Surplus	545.33	526.15
Sub-total - Shareholders' funds	580.66	561.48
2) Share application money pending allotment	0.00	0.00
3) Minority Interest*	0.00	0.00
4) Non-current liabilities		
a) Long term borrowings		94.67
b) Deferred tax liabilities (net)	157.84	15.25
c) Long-term provisions	15.92	2.07
Sub-total - Non-current liabilities	176.80	111.99
5) Current liabilities		
a) Short-term borrowings		336.36
b) Trade payables	416.29	103.39
c) Other current liabilities	102.66	66.97
d) Short-term provisions	18.13	25.77
Sub-total - current liabilities	13.62	532.49
TOTAL-EQUITY & LIABILITIES	1307.15	1205.96
A ASSETS		
1) Non-current assets		
a) Fixed assets		309.21
b) Goodwill on consolidation*	309.30	86.34
c) Non-current investments	86.34	
d) Deferred tax assets (net)	18.01	48.65
e) Long term loans & advances	16.76	16.89
f) Other non-current assets		
Sub-total - Non-current assets	430.42	461.09
2) Current assets*		
a) current investments- claim receivables		444.84
b) Inventories	46.45	229.63
c) Trade receivables	404.41	13.97
d) Cash and cash equivalents	283.57	39.33
e) Short-term loans and advances	68.54	17.10
f) Other current assets	28.48	
Sub-total - Current assets	45.28	744.87
TOTAL-EQUITY & LIABILITIES	1307.15	1205.96

For LLOYD ELECTRIC & ENGINEERING LIMITED

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTORPlace : New Delhi
Date : 11.11.2013

For LLOYD ELECTRIC & ENGINEERING LIMITED

Company Secretary