

**LLOYD ELECTRIC & ENGINEERING LIMITED**

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

Website : www.lloydengg.com

CIN : L29120RJ1987PLG012841

**LLOYD ELECTRIC & ENGINEERING LIMITED**

Regd. Office: A-146, (B&amp;C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

**PART-I STANDALONE STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015**

Amt. in crores

Particulars	Quarter ended			Standalone (year ended)	
	30.06.2015	31.03.2015	30.06.2014	31.03.2015	
	(Un-audited)	(audited)	(Un-audited)	(Audited)	
<b>1</b>	<b>Income from operations</b>				
a)	Net Sales/ income from operations (Net of excise)	729.34	618.31	533.57	1834.96
b)	Other operating income	-	-	-	-
	<b>Total Income from operations (net)</b>	<b>729.34</b>	<b>618.31</b>	<b>533.57</b>	<b>1834.96</b>
<b>2</b>	<b>Expenses</b>				
a)	cost of materials consumed	548.61	458.62	441.24	1465.52
b)	Purchases of stock-in-trade	15.07	29.52	12.04	59.89
c)	Changes in inventories of finished goods, work in progress and stock-in-trade	5.27	-23.81	-30.63	-94.67
d)	Employee benefits expense	16.70	16.08	11.68	52.94
e)	Depreciation and amortisation expense	7.50	15.19	6.12	33.96
f)	Other expenses	70.47	36.61	44.18	126.02
	<b>Total Expenses</b>	<b>663.62</b>	<b>532.21</b>	<b>484.63</b>	<b>1643.66</b>
<b>3</b>	<b>Profit(+)/ Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)</b>	<b>65.72</b>	<b>86.10</b>	<b>48.94</b>	<b>191.30</b>
<b>4</b>	Other Income	0.32	2.07	0.06	4.57
<b>5</b>	<b>Profit(+)/ Loss(-) from ordinary activities before finance cost and exceptional items (3+4)</b>	<b>66.04</b>	<b>88.17</b>	<b>49.00</b>	<b>195.87</b>
<b>6</b>	Finance costs (including bank charges)	22.75	25.06	21.48	92.85
<b>7</b>	<b>Profit(+)/ Loss(-) from ordinary activities after finance cost but before Exceptional Items &amp; Tax (5-6)</b>	<b>43.29</b>	<b>63.11</b>	<b>27.52</b>	<b>103.02</b>
<b>8</b>	Exceptional Items	-	-	-	-
<b>9</b>	<b>Profit(+)/ Loss(-) from Ordinary Activities before Tax (7+8)</b>	<b>43.29</b>	<b>63.11</b>	<b>27.52</b>	<b>103.02</b>
<b>10</b>	Tax expense	9.09	13.06	5.50	21.38
	Current Tax	9.09	13.28	5.50	21.60
	Deferred Tax charge/ (credit)	-	(0.22)	-	(0.22)
<b>11</b>	<b>Net Profit(+)/ Loss(-) from Ordinary Activities After Tax (9-10)</b>	<b>34.20</b>	<b>50.05</b>	<b>22.02</b>	<b>81.64</b>
<b>12</b>	Extraordinary Items (net of tax expense)	-	-	-	-
<b>13</b>	<b>Net Profit(+)/ Loss(-) for the period (11+12)</b>	<b>34.20</b>	<b>50.05</b>	<b>22.02</b>	<b>81.64</b>
<b>14</b>	Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	35.32	35.32	35.32	35.32
<b>15</b>	Reserve excluding Revaluation Reserves	-	-	-	680.21
<b>16</b>	<b>Earning per share (EPS)</b>				
a)	Basic	9.68	14.17	6.23	23.11
b)	Diluted*	8.28	12.11	6.23	19.70

\* assuming full conversion of 60,00,000 warrants issued on preferential basis as per SEBI (ICDR) regulations, 2009

For Lloyd Electric &amp; Engineering Limited

  
Chairman & Managing Director

A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of shares	17667864	17667864	17667864	17667864
	- Percentage of shareholding	50.02%	50.02%	50.02%	50.02%
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	-Number of shares				
	-% of shares to total shareholding of promoter & promoter g	NIL	NIL	NIL	NIL
	-% of shares to total share capital of the company				
	b) Non-Encumbered				
	-Number of shares	17652396	17652396	17652396	17652396
	-% of shares to total shareholding of promoter & promoter g	100%	100%	100%	100%
	-% of shares to total share capital of the company	49.98%	49.98%	49.98%	49.98%
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	0			
	Received during the quarter	0			
	Disposed of during the quarter	0			
	Remaining un-resolved at the end of the quarter	0			

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE 2015

Particulars	Quarter ended			STANDALONE	
	30.06.2015	31.03.2015	30.06.2014	(Year ended)	
	(un-audited)	(audited)	(un-audited)	31.03.2015	
				(Audited)	
<b>1</b>	<b>PRIMARY SEGMENT INFORMATION</b>				
	<b>SEGMENT REVENUE</b>				
a)	Consumer Durables	459.25	302.46	272.96	961.81
b)	OEM & Packaged Airconditioning	210.26	303.54	223.55	751.18
c)	Heat Exchangers & Components	146.14	143.95	150.65	581.19
	<b>Sub-Total (a+b+c)</b>	<b>815.65</b>	<b>749.95</b>	<b>647.16</b>	<b>2294.18</b>
	Less: Inter Segment Revenue	86.31	131.64	113.54	459.21
	<b>Net Sales/ Income from Operations</b>	<b>729.34</b>	<b>618.31</b>	<b>533.62</b>	<b>1834.97</b>
<b>2</b>	<b>SEGMENT RESULTS</b>				
	(PROFIT (+)/ LOSS (-))				
a)	Consumer Durables	37.13	41.29	25.14	96.25
b)	OEM & Packaged Airconditioning	11.79	15.31	15.39	39.61
c)	Heat Exchangers & Components	17.12	30.30	14.59	68.67
	<b>Sub-Total (a+b+c)</b>	<b>66.04</b>	<b>86.90</b>	<b>55.12</b>	<b>204.53</b>
	<b>Less</b>				
a)	Finance cost	22.75	25.06	21.48	92.85
b)	Other un-allocable expenditure net of unallocable income		-1.27	6.12	8.66
c)	exceptional Items				
	<b>Operating Profit before Tax</b>	<b>43.29</b>	<b>63.11</b>	<b>27.52</b>	<b>103.02</b>
<b>3</b>	<b>CAPITAL EMPLOYED *** pls. refer note</b>				
a)	Consumer Durables	257.00	230		230
b)	OEM & Packaged Air-conditioning	223.00	222		222
c)	Heat Exchangers & Components	309.00	312		312
d)	Un-allocated	98.00	98		98
	<b>sub-total</b>	<b>887.00</b>	<b>862.00</b>	<b>771.95</b>	<b>862.00</b>

\*\*\*\* Considering the various processes involved at different locations, the capital employed has been bifurcated to the extent possible

For Lloyd Electric & Engineering Limited

Chairman & Managing Director

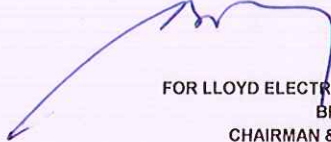
**Notes:**

- 1) The Company has following business Segments as its Primary reportable segments, a) Consumer Durables b) OEM & Packaged Air-conditioning and c) Heat Exchangers & Components
- 2) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th August 2015 and has been subjected to Limited Review by the statutory auditors for the quarter under review.
- 3) The figures for the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2015 and the year to date figures upto the third quarter of the relevant financial year.
- 4) The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaries are as follows:

Particulars	Rs. in crores			
	un-audited Qtr. ended June 30, 2015	audited Qtr. ended March 31, 2015	un-audited Qtr. ended June 30, 2014	Audited for FY ended March 31, 2015
Consolidated Income from Operations	818.64	710.13	639.68	2172.67
Consolidated Profit After Tax	32.90	56.59	28.88	88.41
Consolidated Earnings per share (basic)	9.31	16.02	8.18	25.03

- 5) The figures for the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.

Place : New Delhi  
Date: 13.08.2015

  
FOR LLOYD ELECTRIC & ENGINEERING LIMITED  
BRIJ RAJ PUNJ  
CHAIRMAN & MANAGING DIRECTOR