



LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

LLOYD ELECTRIC & ENGINEERING LIMITED

Regd. Office: A-146, (B&C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2012

PART 1 STATEMENT OF STANDALONE UN-AUDITED RESULTS FOR THE QUARTER ENDED 30/9/2012

Particulars	3 months ended			Year to date figures 6 months ended		Rs. In lacs
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	Audited for Year ended (Standalone)
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(un-audited)	31.03.2012 (Audited)
1	Income from operations					
a)	Net Sales/ income from operations (Net of excise)					
	16246.18	31175.19	17418.29	47421.37	42657.03	90209.64
b)	Other operating income					
	89.57	21.70	34.54	111.27	36.34	298.01
	Total Income from operations (net)					
	16335.75	31196.89	17452.83	47532.64	42693.37	90505.65
2	Expenses					
a)	cost of materials consumed					
	16587.35	23240.34	15272.45	39827.69	37518.05	79133.53
b)	Purchases of stock-in-trade					
	24.02	4018.01		4042.03		8342.52
c)	Changes in inventories of finished goods, work in progress and stock-in-trade					
	-3662.06	-1590.00	-598.86	-5252.06	-1198.57	-13451.58
d)	Employee benefits expense					
	671.85	653.39	519.27	1325.24	1022.19	2503.86
e)	Depreciation and amortisation expense					
	502.00	495.00	394.38	997	787.24	1906.73
f)	Other expenses					
	637.40	1691.42	502.58	2328.82	1093.37	4630.41
	Total Expenses					
	14760.56	28508.16	16089.82	43268.72	39222.28	83065.47
3	Profit(+)/ Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)					
	1575.19	2688.73	1363.01	4263.92	3471.09	7440.18
4	Other Income					
5	Profit(+)/ Loss(-) from ordinary activities before finance cost and exceptional items (3+4)					
	1575.19	2688.73	1363.01	4263.92	3471.09	7440.18
6	Finance costs					
	805.74	808.66	622.77	1614.40	1366.82	2912.58
7	Profit(+)/ Loss(-) from ordinary activities after finance cost but before Exceptional Items & Tax (5- 6)					
	769.45	1880.07	740.24	2649.52	2104.27	4527.60
8	Exceptional Items					
9	Profit(+)/ Loss(-) from Ordinary Activities before Tax (7+8)					
	769.45	1880.07	740.24	2649.52	2104.27	4527.60
10	Tax expense					
	153.89	376.01	148.05	529.90	420.86	1169.00
11	Net Profit(+)/ Loss(-) from Ordinary Activities After Tax (9-10)					
	615.56	1504.06	592.19	2119.62	1683.41	3358.60
12	Extraordinary Items (net of tax expense)					
13	Net Profit(+)/ Loss(-) for the period					
	615.56	1504.06	592.19	2119.62	1683.41	3358.60
14	Paid-up Equity Share Capital (Face value of Rs. 10/- pe					
	3100.03	3100.03	3100.03	3100.03	3100.03	3100.03
15	Reserve excluding Revaluation Reserves					
						43,718.40
16	Debenture Redemption Reserve					
						500.00
17	Earning per share (EPS)					
a)	Basic					
	1.99	4.85	1.91	6.84	5.43	10.83
b)	Diluted					
	1.99	4.85	1.91	6.84	5.43	10.83
18	Debt service Coverage ratio (DSCR) no. of times*					
				2.47	1.75	2.59
19	Interest Service Coverage Ratio (ISCR) no. of times**					
				6.31	4.82	3.98

CERTIFIED TRUE COPY

For Lloyd

For Lloyd Electric & Engineering Ltd.

Alwar
Company Secretary



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PART-II SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 2012

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	19148874	19108235	19203998	19148874	19203998	19108235
	- Percentage of shareholding	61.77%	61.64%	61.95%	61.77%	61.95%	61.64%
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	-Number of shares						
	-% of shares to total shareholding of promoter & promoter group	NIL	NIL	NIL	NIL	NIL	NIL
	-% of shares to total share capital of the company						
b)	Non-Encumbered						
	-Number of shares	11851386	11892025	11796262	11851386	11796262	11892025
	-% of shares to total shareholding of promoter & promoter group	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-% of shares to total share capital of the company	38.23%	38.36%	38.05%	38.23%	38.05%	38.36%
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	4					
	Disposed of during the quarter	4					
	Remaining un-resolved at the end of the quarter	0					

Notes:

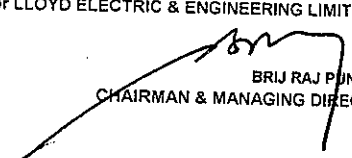
- The Accounting Standard (AS-17) relating to "segment reporting" is not applicable as the Company has only one reportable business segment.
- The above standalone financial results have been reviewed by the Audit committee and subsequently approved by the Board of Directors at their meeting held on 5th November 2012.
- The standalone results for the quarter ended September 30, 2012 have been subjected to limited review by the Statutory Auditors of the Company in compliance with the requirement of listing agreement with stock exchanges.
- The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaries are as follows:

PARTICULARS	3 months ended			Year to date figure 6 months ended		Audited
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	Year ended March 31, 2012
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(un-audited)	
Consolidated Turnover	24903.52	39565.73	25522.92	64469.25	58459.17	120606.68
Consolidated Profit After Tax	828.12	1603.33	897.44	2431.45	1914.80	2937.32
Consolidated Earnings per share (basic & diluted)	2.67	5.17	2.89	7.84	6.18	9.48

5 The figures of the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.

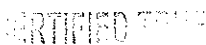
6 During the quarter under review, the company has paid dividend of Re 1/- per equity share of Rs. 10/- each for Financial Year 2011-12.

For LLOYD ELECTRIC & ENGINEERING LIMITED



BRIJI RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

Place : New Delhi
Date: 5.11.2012



For Lloyd Electric & Engineering



Company Secretary



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STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2012

PARTICULARS	Rs. In lacs	
	Standalone	
	Un-audited Half-year ended 30.09.2012	Audited for Year ended 31.03.2012
A EQUITY & LIABILITIES		
1) SHAREHOLDERS' FUND		
a Capital		
b Reserve and Surplus	3100.67	3100.67
c Money received against share warrants	46373.03	44253.42
Sub-total - Shareholders' funds	49473.70	47354.09
2) Share application money pending allotment	0.00	0.00
3) Minority interest*	0.00	0.00
4) Non-current liabilities		
a) Long term borrowings	11633.74	9335.81
b) Deferred tax liabilities (net)	1375.55	1325.55
c) Long-term provisions	136.37	141.88
Sub-total - Non-current liabilities	13145.66	10803.24
5) Current liabilities		
a) Short-term borrowings	25875.14	22544.09
b) Trade payables	8069.57	7277.34
c) Other current liabilities	4147.15	4079.9
d) Short-term provisions	1000.45	1837.21
Sub-total - current liabilities	39092.31	35738.54
TOTAL-EQUITY & LIABILITIES	101711.67	93895.87
A ASSETS		
1) Non-current assets		
a) Fixed assets		
b) Goodwill on consolidation*	28446.74	26030.79
c) Non-current investments		
d) Deferred tax assets (net)	8672.76	8682.72
e) Long term loans & advances	3593.82	3118.58
f) Other non-current assets	1600.28	1695.98
Sub-total - Non-current assets	42313.60	39528.07
2) Current assets		
a) current investments		
b) Inventories	0.00	0.00
c) Trade receivables	32622.48	31232.24
d) Cash and cash equivalents	19488.01	15261.28
e) Short-term loans and advances	1459.04	2664.48
f) Other current assets	2941.92	2337.09
Sub-total - Current assets	2886.62	2872.71
TOTAL ASSETS	59398.07	54367.80
TOTAL ASSETS	101711.67	93895.87

For LLOYD ELECTRIC & ENGINEERING LIMITED

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

For Lloyd Electric & Engineering Ltd.

[Signature]
Company Secretary.

Place : New Delhi
Date : 5.11.2012