



LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

Regd. Office: A-146, (B&C), RICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

PART I STATEMENT OF STANDALONE UN-AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31/3/2012

Rs. in Lacs

Particulars	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(audited)
1 Income from operations					
a) Net Sales/ income from operations (Net of excise)	28853.18	18708.77	21984.57	60218.96	78227.05
b) Other operating income	28.03	24.59	3.31	88.08	135.83
Total Income from operations (net)	28881.19	18733.36	21987.88	60307.04	78362.88
2 Expenses					
a) Cost of materials consumed	28403.25	18684.98	18778.60	80918.28	67894.54
b) Purchases of stock-in-trade					
c) Changes in inventories of finished goods, work in progress and stock-in-trade	-2881.95	-830	-892.17	-4810.52	-984.97
d) Employee benefits expense	825.58	518.13	403.38	2168.80	1220.22
e) Depreciation and amortisation expense	869.82	394.38	368.82	1871.44	1312.11
f) Other expenses	1378.03	679.87	496.28	3148.43	1896.1
Total Expenses	26412.79	17358.46	20054.99	82893.63	71448.00
3 Profit/(+) / Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)	2468.40	1372.90	1912.89	7312.39	6818.88
4 Other Income					
5 Profit/(+) / Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	2468.40	1372.90	1912.89	7312.39	6818.88
6 Finance costs	760.59	723.22	865.30	2850.63	2050.00
7 Profit/(+) / Loss(-) from ordinary activities after finance cost but before Exceptional Items & Tax (5-6)	1707.81	649.68	1217.59	4461.76	4868.88
8 Exceptional Items					
9 Profit/(+) / Loss(-) from Ordinary Activities before Tax (7+8)	1707.81	649.68	1217.59	4461.76	4868.88
10 Tax expense	341.58	129.94	243.40	802.98	1280.00
11 Net Profit/(+) / Loss(-) from Ordinary Activities After Tax (9-10)	1366.23	519.74	974.19	3658.78	3588.88
12 Extraordinary Items (net of tax expense)					
13 Net Profit/(+) / Loss(-) for the period	1366.23	519.74	974.19	3658.78	3588.88
14 Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	3100.03	3100.03	3100.03	3100.03	3100.03
15 Reserve excluding Revolution Reserves					39288.38
16 Debenture Redemption Reserve					250
17 Earning per share (EPS)					
a) Basic	4.41	1.88	3.14	11.51	11.83
b) Diluted	4.41	1.88	3.14	11.51	11.83

PART-II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31/3/2012

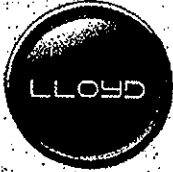
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	19108235	19125485	19487868	19108235	19487868
	- Percentage of shareholding	61.64%	61.69%	62.80%	61.64%	62.80%
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
	-Number of shares					
	-% of shares to total shareholding of promoter & promoter group	NIL	NIL	NIL	NIL	NIL
	-% of shares to total share capital of the company					
b)	Non-Encumbered					
	-Number of shares	11892025	11874775	11532394	11892025	11532394
	-% of shares to total shareholding of promoter & promoter group	100.00%	100.00%	100.00%	100.00%	100.00%
	-% of shares to total share capital of the company	38.38%	38.31%	37.20%	38.38%	37.20%
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	0				
	Received during the quarter	8				
	Disposed of during the quarter	6				
	Remaining un-resolved at the end of the quarter	0				

For LLOYD ELECTRIC & ENGINEERING LIMITED

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For Lloyd Electric & Engineering Limited

Regd. Office & Works : A-146 (B&C), RICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301 019 • Tel. : 01493-220724, 221348 • Fax : 01493-220543

Chairman & Managing Director



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Notes:

- The Accounting Standard (AS-17) relating to "segment reporting" is not applicable as the Company has only one reportable business segment.
- The above standalone financial results have been reviewed by the Audit committee and subsequently approved by the Board of Directors at their meeting held on 14th May 2012.
- The standalone results for the quarter ended March 31, 2012 have been subjected to limited review by the Statutory Auditors of the Company in compliance with the requirement of listing agreement with stock exchanges.
- During the quarter ended March 31, 2012, other expenditure includes realised loss on account of foreign currency fluctuation to the extent of Rs. 342.35 lacs (previous corresponding year NIL) and Rs. 1127.36 lacs for the year ended March 31, 2012. (previous year Rs. 6.59 lacs)
The Other expenditure during the quarter ended March 31, 2012 also includes advertising and promotions spend of Rs. 243 lacs pertaining to Consumer Durable Products.
- During the quarter under review, the Board of Directors approved the scheme of arrangement under section 391 to 394 of the Companies Act, 1956 for the demerger of Heat Exchanger business of Perfect Radiators & Oil Coolers Pvt. Ltd. and vesting into the Company, subject to the necessary approvals and consent of the Hon'ble High Courts at New Delhi & Rajasthan. Upon demerger, the Company shall issue and allot to the shareholders of Perfect Radiators & Oil Coolers 54 (fifty four) equity shares of the face value of Rs. 10/- each of the Company for every 100 (one hundred) equity shares of the face value of Rs. 10 each of PROC.
- The Company had acquired the intangible rights, title and interest in 'Lloyd' blue logo and distribution network of Consumer Durable Division from Feeders Lloyd Corporate Ltd. engaged in the business of Air-conditioners and other consumer durable goods under the brand name 'Lloyd' for a total consideration of Rs. 1367.20 lacs, which has been amortised over a period of 5 years.
- The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaries are as follows:

PARTICULARS	un-audited Rs. in Lacs				
	un-audited Qtr. ended March 31, 2012	un-audited Qtr. ended Dec 31, 2011	un-audited Qtr. ended March 31, 2011	for 12 months ended 3-2012	Audited for year ended 31.3.2011
Consolidated Turnover	36236.61	26370.69	28130.47	122155.66	101487.60
Consolidated Profit After Tax	926.83	122.09	478.49	2970.74	3520.82
Consolidated Earnings per share (basic & diluted) (Rs.)	2.89	0.39	1.54	9.58	11.36

- The figures of the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.

For Lloyd Electric & Engineering Limited
For LLOYD ELECTRIC & ENGINEERING LIMITED

BRJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR
Chairman & Managing Director

Place : New Delhi
Date: 14.5.2012

For LLOYD ELECTRIC & ENGINEERING LIMITED

Company Secretary

For LLOYD ELECTRIC & ENGINEERING LIMITED

Company Secretary