**LLOYD ELECTRIC & ENGINEERING LIMITED**

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

Website : www.lloydengg.com

CIN : L29120RJ1987PLC012841

**LLOYD ELECTRIC & ENGINEERING LIMITED**

Regd. Office: A-146, (B&amp;C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

**UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED SEPTEMBER 30, 2015****PART 1 STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30/9/2015**

Particulars	Quarter-ended			Half-year ended		Amt. in crores
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	STANDALONE (Year ended)
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(Audited)
<b>1</b>	<b>Income from operations</b>					
a)	399.49	729.34	304.41	1128.83	837.98	1834.96
b)	0.00	0.00	0.00	0.00	0.06	0.00
	<b>399.49</b>	<b>729.34</b>	<b>304.41</b>	<b>1128.83</b>	<b>838.04</b>	<b>1834.96</b>
<b>2</b>	<b>Expenses</b>					
a)	219.28	548.61	233.86	767.89	675.10	1465.52
b)	20.78	15.07	18.33	35.85	30.37	59.89
c)	67.90	5.27	-12.00	73.17	-42.63	-94.67
d)	17.00	16.70	12.49	33.70	24.17	52.94
e)	7.50	7.50	6.25	15.00	12.37	33.96
f)	31.49	70.47	18.60	101.96	62.78	126.02
	<b>363.96</b>	<b>663.62</b>	<b>277.53</b>	<b>1027.68</b>	<b>762.16</b>	<b>1643.66</b>
<b>3</b>	<b>36.53</b>	<b>65.72</b>	<b>26.88</b>	<b>101.25</b>	<b>75.88</b>	<b>191.30</b>
<b>4</b>	0.24	0.32	0	0.56	0	4.57
<b>5</b>	<b>35.77</b>	<b>66.04</b>	<b>26.88</b>	<b>101.81</b>	<b>75.88</b>	<b>195.87</b>
<b>6</b>	22.29	22.75	21.39	45.04	42.87	92.85
<b>7</b>	<b>13.48</b>	<b>43.29</b>	<b>5.49</b>	<b>56.77</b>	<b>33.01</b>	<b>103.02</b>
<b>8</b>	-	-	-	-	-	-
<b>9</b>	<b>13.48</b>	<b>43.29</b>	<b>5.49</b>	<b>56.77</b>	<b>33.01</b>	<b>103.02</b>
<b>10</b>	3.00	9.09	1.10	12.09	6.6	21.38
<b>11</b>	<b>10.48</b>	<b>34.20</b>	<b>4.39</b>	<b>44.68</b>	<b>26.41</b>	<b>81.64</b>
<b>12</b>	-	-	-	-	-	-
<b>13</b>	<b>10.48</b>	<b>34.20</b>	<b>4.39</b>	<b>44.68</b>	<b>26.41</b>	<b>81.64</b>
<b>14</b>	35.32	35.32	35.32	35.32	35.32	35.32
<b>15</b>						680.21
<b>16</b>	<b>Earning per share (EPS)</b>					
a)	2.97	9.68	1.24	12.65	7.48	23.11
b)	2.53	8.28	1.24	10.81	7.48	19.70

\* assuming full conversion of 60,00,000 convertible warrants issued on preferential basis on 13th March 2015

For Lloyd Electric &amp; Engineering Limited

Chairman &amp; Managing Director



LIVE THE FUTURE

PART-II

# LLOYD ELECTRIC & ENGINEERING LIMITED

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A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	17667864	17667864	18122302	17667864	17667864
	- Percentage of shareholding	50.02%	50.02%	51.31%	50.02%	50.02%
2	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	-Number of shares					
	-% of shares to total shareholding of promoter & promoter group	NIL	NIL	NIL	NIL	NIL
	-% of shares to total share capital of the company					
	b) Non-Encumbered					
	-Number of shares	17652396	17652396	17197958	17652396	17652396
	-% of shares to total shareholding of promoter & promoter group	100%	100%	100%	100%	100%
	-% of shares to total share capital of the company	49.98%	49.98%	48.69%	49.98%	49.98%
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	0				
	Received during the quarter	9				
	Disposed of during the quarter	9				
	Remaining un-resolved at the end of the quarter	0				

## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH SEPTEMBER 2015

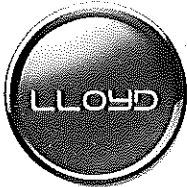
Particulars	Quarter ended			half-year ended		STANDALONE	
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	(Year ended)	
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(un-audited)	31.03.2015	
<b>1</b>	<b>PRIMARY SEGMENT INFORMATION</b>						
	<b>SEGMENT REVENUE</b>						
a)	Consumer Durables	191.61	459.25	154.76	650.86	427.72	961.81
b)	OEM & Packaged Airconditioning	81.04	210.26	130.03	291.30	353.58	751.18
c)	Heat Exchangers & Components	178.79	146.14	113.30	324.93	263.96	581.19
	<b>Sub-Total (a+b+c)</b>	<b>451.44</b>	<b>815.65</b>	<b>398.09</b>	<b>1267.09</b>	<b>1045.26</b>	<b>2294.18</b>
	Less: Inter Segment Revenue	51.95	86.31	93.68	138.26	207.22	459.21
	<b>Net Sales/ Income from Operations</b>	<b>399.49</b>	<b>729.34</b>	<b>304.41</b>	<b>1128.83</b>	<b>838.04</b>	<b>1834.97</b>
<b>2</b>	<b>SEGMENT RESULTS</b>						
	<b>(PROFIT +)/ LOSS (-)</b>						
a)	Consumer Durables	14.54	37.13	16.05	51.67	41.26	96.25
b)	OEM & Packaged Airconditioning	1.52	11.79	2.60	13.31	20.30	39.61
c)	Heat Exchangers & Components	19.71	17.12	8.23	36.83	26.69	68.67
	<b>Sub-Total (a+b+c)</b>	<b>35.77</b>	<b>66.04</b>	<b>26.88</b>	<b>101.81</b>	<b>88.25</b>	<b>204.53</b>
	<b>Loss</b>						
a)	Finance cost	22.29	22.75	21.39	45.04	42.87	92.85
b)	Other un-allocable expenditure					12.37	8.66
	net of unallocable income						
c)	exceptional items						
	<b>Operating Profit before Tax</b>	<b>13.48</b>	<b>43.29</b>	<b>5.49</b>	<b>56.77</b>	<b>33.01</b>	<b>103.02</b>
<b>3</b>	<b>CAPITAL EMPLOYED *** pls. refer note</b>						
a)	Consumer Durables	262.29	257.00		262.29		230.00
b)	OEM & Packaged Airconditioning	230.07	223.00		230.07		222.00
c)	Heat Exchangers & Components	307.82	309.00		307.82		312.00
d)	Un-allocated***	117.32	119.10		117.32		119.10
	<b>sub-total</b>	<b>917.50</b>	<b>908.10</b>	<b>804.78</b>	<b>917.50</b>	<b>804.78</b>	<b>883.10</b>

\*\*\*\* Considering the various business processes involved at different locations, long term segmental capital employed has been identified to the extent possible

For Lloyd Electric &amp; Engineering Limited

Chairman &amp; Managing Director

ISO 9001 COMPANY



LIVE THE FUTURE

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## Notes:

- The Company has following Business Segments as its Primary reportable segments -a) Consumer Durables b) OEM & Packaged Airconditioning c) Heat Exchangers & Components
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 9th November 2015 and has been subjected to Limited Review by the statutory auditors for the quarter under review.
- The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaries- Lloyd Coils Europe s.r.o. and Janka Engineering s.r.o. are as follows:

Particulars	Rs. in crores					Standalone Year ended
	Quarter ended			Half-year ended		
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	un-audited			un-audited		audited
Consolidated Income from Operations	483.52	818.64	411.39	1302.16	1051.07	2172.67
Consolidated Profit After Tax	4.91	32.90	8.72	37.81	37.60	88.41
Consolidated Earnings per share (basic & diluted)	1.39	9.31	2.47	10.71	10.65	25.03

- The figures for the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.

For Lloyd Electric &amp; Engineering Limited

DATED: 9th November, 2015  
PLACE: New Delhi

BRIJ RAJ PUNJ  
Chairman & Managing Director

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**STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2015**

Amt. In crores

PARTICULARS	Standalone	
	Half-year ended	Year ended
	30.9.2015 (un-audited)	31.03.2015 (audited)
<b>A EQUITY &amp; LIABILITIES</b>		
<b>1) SHAREHOLDERS' FUND</b>		
a Capital	35.33	35.33
b Reserve and Surplus	725.24	680.56
c Money Received against Share Warrants	22.80	22.80
<b>Sub-total - Shareholders' funds</b>	<b>783.37</b>	<b>738.69</b>
<b>2) Share application money pending allotment</b>	<b>0.00</b>	<b>0.00</b>
<b>3) Minority Interest*</b>	<b>0.00</b>	<b>0.00</b>
<b>4) Non-current liabilities</b>		
a) Long term borrowings	109.35	91.81
b) Deferred tax liabilities (net)	3.21	3.21
c) Long-term provisions	2.84	3.08
<b>Sub-total - Non-current liabilities</b>	<b>115.40</b>	<b>98.10</b>
<b>5) Current liabilities</b>		
a) Short- term borrowings	638.60	593.11
b) Trade payables	266.49	214.56
c) Other current liabilities	32.53	105.75
d) Short-term provisions	22.48	34.92
<b>Sub-total - current liabilities</b>	<b>958.10</b>	<b>948.34</b>
<b>TOTAL-EQUITY &amp; LIABILITIES</b>	<b>1856.87</b>	<b>1785.13</b>
<b>A ASSETS</b>		
<b>1) Non-current assets</b>		
a) Fixed assets	320.31	323.31
b) Goodwill on consolidation*		
c) Non-current investments	85.91	85.81
d) Deferred tax assets (net)		
e) Long term loans & advances	5.22	4.57
f) Other non-current assets	37.05	22.23
<b>Sub-total - Non-current assets</b>	<b>448.49</b>	<b>435.92</b>
<b>2) Current assets</b>		
a) current investments- claim receivables		
b) Inventories	725.92	719.31
c) Trade receivables	525.36	458.13
d) Cash and cash equivalents	21.34	57.46
e) Short-term loans and advances (including insurance claim receivables)	105.09	97.39
f) Other current assets	30.67	16.92
<b>Sub-total - Current assets</b>	<b>1408.38</b>	<b>1349.21</b>
<b>TOTAL-ASSETS</b>	<b>1856.87</b>	<b>1785.13</b>

For LLOYD ELECTRIC &amp; ENGINEERING LIMITED

**BRIJU RAJ PURO**  
CHAIRMAN & MANAGING DIRECTOR  
Chairman & Managing Director

Place : New Delhi

Date: 9th November 2015