**LLOYD ELECTRIC & ENGINEERING LIMITED**

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

Website : www.lloydengg.com

CIN : L29120RJ1987PLC012841

LLOYD ELECTRIC & ENGINEERING LIMITED

Regd. Office: A-146, (B&C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER, 2014

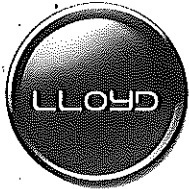
PART 1 STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30/9/2014

Amt. In crores

Particulars	Quarter ended			Half-year ended		STANDALONE
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	(Year ended)
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(Audited)
1	Income from operations					
a)	Net Sales/ Income from operations (Net of excise)	304.41	533.57	229.91	837.98	1439.68
b)	Other operating Income	0.00	0.06	0.36	0.06	0.00
	Total Income from operations (net)	304.41	533.63	230.27	838.04	1439.68
2	Expenses					
a)	cost of materials consumed	233.86	441.24	227.90	675.10	1221.33
b)	Purchases of stock-in-trade	18.33	12.04		30.37	44.92
c)	Changes in inventories of finished goods, work in progress and stock-in-trade	-12.00	-30.63	-47.49	-42.63	-138.54
d)	Employee benefits expense	12.49	11.68	9.72	24.17	39.00
e)	Depreciation and amortisation expense	6.25	6.12	5.63	12.37	23.80
f)	Other expenses	18.60	44.18	13.96	62.78	95.40
	Total Expenses	277.53	484.63	209.72	762.16	1285.91
3	Profit(+)/ Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)	26.88	49.00	20.55	75.88	153.77
4	Other Income					12.03
5	Profit(+)/ Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	26.88	49.00	20.55	75.88	165.80
6	Finance costs (including bank charges)	21.39	21.48	15.59	42.87	84.03
7	Profit(+)/ Loss(-) from ordinary activities after finance cost but before Exceptional Items & Tax (5-6)	5.49	27.52	4.96	33.01	81.77
8	Exceptional Items					
9	Profit(+)/ Loss(-) from Ordinary Activities before Tax (7+8)	5.49	27.52	4.96	33.01	81.77
10	Tax expense	1.10	5.5	0.99	6.60	5.68
11	Net Profit(+)/ Loss(-) from Ordinary Activities After Tax (9-10)	4.39	22.02	3.97	26.41	76.09
12	Extraordinary Items (net of tax expense)					
13	Net Profit(+)/ Loss(-) for the period	4.39	22.02	3.97	26.41	76.09
14	Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	35.32	35.32	35.32	35.32	35.32
15	Reserve excluding Revaluation Reserves					599.14
16	Earning per share (EPS)					
a)	Basic	1.24	6.23	1.12	7.48	21.54
b)	Diluted	1.24	6.23	1.12	7.48	21.54

For Lloyd Electric & Engineering Ltd.

Chairman & Managing Director

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A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	17667864	17667864	18122302	17667864	18122302	17667864
	- Percentage of shareholding	50.02%	50.02%	51.31%	50.02%	51.31%	50.02%
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	-Number of shares						
	-% of shares to total shareholding of promoter & promoter group	NIL	NIL	NIL	NIL	NIL	NIL
	-% of shares to total share capital of the company						
b)	Non-Encumbered						
	-Number of shares	17652396	17652396	17197958	17652396	17197958	17652396
	-% of shares to total shareholding of promoter & promoter group	100%	100%	100%	100%	100%	100%
	-% of shares to total share capital of the company	49.98%	49.98%	48.69%	49.98%	48.69%	49.98%
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	4					
	Disposed of during the quarter	4					
	Remaining un-resolved at the end of the quarter	0					

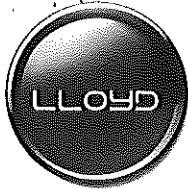
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH SEPTEMBER 2014

Particulars	Quarter ended			half-year ended		STANDALONE
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	(Year ended)
	(un-audited)	(audited)	(un-audited)	(un-audited)	(un-audited)	(Audited)
1	PRIMARY SEGMENT INFORMATION					
	SEGMENT REVENUE					
a)	Consumer Durables	154.76	272.96		427.72	
b)	OEM & Packaged Airconditioning	130.03	223.55		353.58	
c)	Heat Exchangers & Components	113.30	150.66		263.96	
	Sub-Total (a+b+c)	398.09	647.17		1045.26	
	Less: Inter Segment Revenue	93.68	113.54		207.22	
	Net Sales/ Income from Operations	304.41	533.63		838.04	
2	SEGMENT RESULTS					
	(PROFIT (+)/ LOSS (-))					
a)	Consumer Durables	16.12	25.14		41.26	
b)	OEM & Packaged Airconditioning	4.91	15.39		20.30	
c)	Heat Exchangers & Components	12.10	14.59		26.69	
	Sub-Total (a+b+c)	33.13	55.12		88.25	
	Less					
a)	Finance cost	21.39	21.48		42.87	
b)	Other un-allocable expenditure	6.25	6.12		12.37	
	net of unallocable income					
c)	exceptional Items					
	Operating Profit before Tax	5.49	27.52		33.01	
3	CAPITAL EMPLOYED *** pls. refer note	804.78	771.95		804.78	

**** Considering the various business processes involved at different locations, it is not possible to identify the segmental capital employed

For Lloyd Electric & Engineering Ltd.

Chairman & Managing Director

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STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2014

PARTICULARS	Amt. In crores		
	Standalone		Audited for Year ended 31.03.2014
	Half-year ended		
	30.9.2014 (un-audited)	30.9.2013 (un-audited)	
A EQUITY & LIABILITIES			
1) SHAREHOLDERS' FUND			
a Capital	35.33	35.33	35.33
b Equity Share Suspense			
c Reserve and Surplus	625.89	545.33	599.49
Sub-total - Shareholders' funds	661.22	580.66	634.82
2) Share application money pending allotment	0.00	0.00	0.00
3) Minority interest*	0.00	0.00	0.00
4) Non-current liabilities			
a) Long term borrowings	108.55	157.84	124.83
b) Deferred tax liabilities (net)	3.43	15.92	3.43
c) Long-term provisions	2.09	2.04	2.57
Sub-total - Non-current liabilities	114.07	175.80	130.83
5) Current liabilities			
a) Short-term borrowings	493.23	416.29	456.97
b) Trade payables	184.73	102.66	173.98
c) Other current liabilities	57.78	18.13	63.67
d) Short-term provisions	14.18	13.61	23.71
Sub-total - current liabilities	749.92	550.69	718.33
TOTAL-EQUITY & LIABILITIES	1626.21	1307.15	1483.78
A ASSETS			
1) Non-current assets			
a) Fixed assets	321.11	309.30	330.90
b) Goodwill on consolidation*			
c) Non-current investments	85.42	86.34	85.42
d) Deferred tax assets (net)			
e) Long term loans & advances	3.08	18.01	2.71
f) Other non-current assets	16.78	16.77	16.34
Sub-total - Non-current assets	426.39	430.42	435.37
2) Current assets			
a) current investments- claim receivables			
b) Inventories	574.14	404.41	564.70
c) Trade receivables	349.51	283.57	331.82
d) Cash and cash equivalents	44.12	68.54	50.99
e) Short-term loans and advances (including insurance claim re	93.18	74.93	85.69
f) Other current assets	37.87	45.28	15.21
Sub-total - Current assets	1098.82	876.73	1048.41
TOTAL-ASSETS	1626.21	1307.15	1483.78

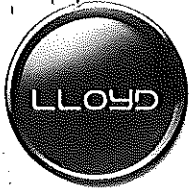
For LLOYD ELECTRIC & ENGINEERING LIMITED

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

Place : New Delhi

Date : 10.11.2014

ISO 9001 COMPANY



LIVE THE FUTURE

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Notes:


- 1) The Company has following Business Segments as its Primary reportable segments -a) Consumer Durables b) OEM & Packaged Airconditioning c) Heat Exchangers & Components
- 2) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th November 2014 and has been subjected to Limited Review by the statutory auditors for the quarter under review.
- 3) Pursuant to notification of Schedule II of the Companies Act 2013 with effect from 1st April 2014, depreciation for the quarter ended 30th September 2014 has been provided on the basis of the estimated economic useful lives of fixed assets as prescribed in Schedule II
- 4) The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaries- Lloyd Coils Europe s.r.o. and Janka Engineering s.r.o. are as follows:

Particulars	Rs. In crores					
	Quarter ended			Half-year ended		Year ended
	30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
	un-audited			un-audited		Audited
Consolidated Income from Operations	411.39	639.68	343.07	1051.07	791.52	1825.02
Consolidated Profit After Tax	8.72	28.88	13.77	37.60	29.79	89.12
Consolidated Earnings per share (basic & diluted)	2.47	8.18	3.90	10.65	8.43	25.23

- 5) The figures for the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.

For Lloyd Electric & Engineering Ltd.

FOR LLOYD ELECTRIC & ENGINEERING LIMITED



Ch. BRIJ RAJ PUNJ Managing Director
CHAIRMAN & MANAGING DIRECTOR

Place : New Delhi

Date: 10.11.2014