



LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

LIVE THE FUTURE		LLOYD ELECTRIC & ENGINEERING LIMITED				
		Regd. Office: A-146, (B&C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019				
		UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2011				
		Rs. in Lacs				
Particulars	(Un-audited) Quarter Ended		(Un-audited) Half Year Ended		(Audited) Year Ended Standalone	
	30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011	
1 a) Net Sales / Income from operation	17418.29	18250.40	42657.03	39421.38	78227.95	
b) Other Operating Income	34.54	28.00	36.34	29.62	135.63	
c) Total Income (1(a)+1(b))	17452.83	18278.40	42893.37	39451.00	78363.58	
2 Total Expenditure						
a) Increase/decrease in stock in trade	-598.86	-370.00	-1188.57	-495.00	-984.97	
b) Consumption of raw materials	15272.45	16096.02	37518.05	34491.05	67994.54	
c) Employee Cost	519.27	206.22	1022.19	401.79	1230.22	
d) Depreciation & Amortization	394.38	345.00	787.24	670.00	1312.11	
e) Other expenditure	502.58	384.62	1093.37	858.82	1896.1	
f) Total Expenditure (2 (a) to 2 (e))	16089.82	16661.86	39222.28	35924.66	71448.00	
3 Profit(+) / Loss(-) from Operations before Other Income, Interest, Exceptional Items & Tax (1-2)	1363.01	1616.54	3471.09	3526.34	6915.58	
4 Other Income						
5 Profit(+) / Loss(-) before Interest, Exceptional Items & Tax (3+4)	1363.01	1616.54	3471.09	3526.34	6915.58	
6 Interest & Finance Charges	622.77	414.27	1366.82	844.58	2050.00	
7 Profit(+) / Loss(-) before Exceptional Items & Tax (5-6)	740.24	1202.27	2104.27	2681.76	4865.58	
8 Exceptional items (net)						
9 Profit(+) / Loss(-) from Ordinary Activities before Tax (7+8)	740.24	1202.27	2104.27	2681.76	4865.58	
10 Tax expense	148.05	285.45	420.86	580.45	1260.00	
11 Profit(+) / Loss(-) from Ordinary Activities After Tax (9-10)	592.19	916.82	1683.41	2101.31	3605.58	
12 Extraordinary Items (net of tax expense)						
13 Net Profit(+) / Loss(-) for the period	592.19	916.82	1683.41	2101.31	3605.58	
14 Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	3100.03	3100.03	3100.03	3100.03	3100.03	
15 Reserve excluding Revaluation Reserves					39266.38	
16 Debenture Redemption Reserve					250	
17 Earning per share (EPS)						
a) Basic	1.91	2.96	5.43	6.78	11.63	
b) Diluted	1.91	2.96	5.43	6.78	11.63	
18 Debt service coverage ratio (DSCR) no. of times*			1.75		2.58	
19 Interest service coverage ratio (ISCR) no. of times**			4.82		3.96	
20 Public Shareholding						
- Number of shares	19203998	20192252	19203998	20192252	19467866	
- Percentage of shareholding	61.95%	65.14%	61.95%	65.14%	62.80%	
21 Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
-Number of shares						
-% of shares to total shareholding of promoter & promoter group	NIL	NIL	NIL	NIL	NIL	
-% of shares to total share capital of the company						
b) Non-Encumbered						
-Number of shares	11796262	10808008	11796262	10808008	11532394	
-% of shares to total shareholding of promoter & promoter group	100.00%	100.00%	100.00%	100.00%	100.00%	
-% of shares to total share capital of the company	38.05%	34.88%	38.05%	34.86%	37.20%	

* Debt service coverage ratio = Profit after tax + interest + depreciation + Amortisation of expenses/ interest + instalments due on term loans

** Interest service coverage ratio = Profit after tax + interest + depreciation + amortization of expenses/ interest

Notes:

- The Accounting Standard (AS-17) relating to "segment reporting" is not applicable as the Company has only one reportable business segment during the quarter under review.
- The above standalone financial results have been reviewed by the Audit committee and subsequently approved by the Board of Directors at their meeting held on 10th November 2011.
- The standalone results for the quarter ended 30th September 2011 have been subjected to limited review by the Statutory Auditors of the Company in compliance with the requirement of listing agreement with stock exchanges.
- The Company has opted to publish only standalone results. The consolidated un-audited figures for the quarter ended September 30, 2011 of the Company along with the Subsidiaries are as follows:

PARTICULARS	Rs. in lacs	
	Qtr. Ended Sep'11	Previous Qtr. Ended Sep'10
Consolidated Turnover	25522.92	24,347.43
Consolidated Profit After Tax	897.44	1,138.86
Consolidated Earnings per share (basic & diluted) (Rs.)	2.89	3.67

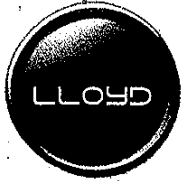
- During the quarter under review, the Company had paid Dividend of Rs. 1.5/- per equity share of Rs. 10/- each for Financial Year 2010-11.
- During the quarter under review, the Company entered into retail segment of Consumer Durable Goods by acquiring registered trade logo from M/s. Fedders Lloyd Corporation Ltd. The segment wise reporting is not applicable during the quarter under review.
- The figures of the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.
- Investors' complaints at the beginning of the quarter ended September 30, 2011 was NIL. During the quarter, 12 complaints were received and disposed off accordingly. No complaint was pending for disposal as at September 30, 2011

For LLOYD ELECTRIC & ENGINEERING LIMITED

BRJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

For LLOYD ELECTRIC & ENGINEERING LIMITED
Company Secretary

Place : New Delhi
Date : 10.11.2011



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STATEMENT OF ASSETS AND LIABILITIES

Rs. In Lacs

PARTICULARS	Half-Year ended		Audited for Year ended March 31, 2011
	Un-audited as at September 30, 2011	Un-audited as at September 30, 2010	
SOURCES OF FUNDS			
SHAREHOLDERS' FUND			
a Capital	3100.67	3100.67	3100.67
b Reserve and Surplus	41770.03	39217.68	40104.06
LOAN FUND			
a Secured Loan	30063.34	18801.69	33064.70
b Un-Secured Loan	5000.00	6000.00	
Deferred Tax Liability	1168.43	822.05	1057.05
TOTAL	81102.47	67942.09	77326.48
APPLICATIONS OF FUNDS			
Fixed Assets incl WIP & advances	25851.87	22562.83	24016.67
Investments	8380.21	8479.27	8380.20
Current Assets, Loans & advances			
a Inventories	24394.45	17858.61	20268.20
b Sundry Debtors	22385.02	19799.28	21856.91
c Cash & Bank Balances	1688.91	825.91	6034.33
d Loans & Advances & other current assets	7225.04	5229.33	5681.06
Less: Current Liabilities & Provisions			
a Liabilities	7984.69	6319.77	7989.04
b Provisions	1604.00	1225.39	1687.51
Net Current Assets	46104.73	36167.97	44163.95
Miscellaneous Expenditure (to the extent not written off or adjusted)	765.66	732.02	765.66
TOTAL	81102.47	67942.09	77326.48

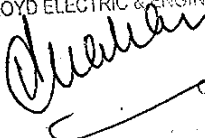
For LLOYD ELECTRIC & ENGINEERING LIMITED



BRJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

Place : New Delhi
Date: 10.11.2011

For LLOYD ELECTRIC & ENGINEERING LIMITED



Company Secretary