



LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

LLOYD ELECTRIC & ENGINEERING LIMITED

Regd. Office: A-146, (B&C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2011 &
AUDITED FINANCIAL RESULTS FOR YEAR ENDED MARCH 31, 2011

Rs. In lacs

Particulars	Standalone Quarter Ended		Standalone Year Ended		Consolidated Year Ended	
	30.06.2011 (un-audited)	30.06.2010 (un-audited)	31.03.2011 (Audited)	31.03.2010 (Audited)	31.03.2011 (Audited)	31.03.2010 (Audited)
1 a) Net Sales / Income from operation	25238.74	21170.98	78227.95	67651.62	101487.6	81712.92
b) Other Operating Income	1.8	1.62	135.63	301.13	96.26	192.72
c) Total Income (1(a)+1(b))	25240.54	21172.60	78363.58	67952.75	101583.86	81905.64
2 Total Expenditure						
a) Increase/decrease in stock in trade	-599.71	-125.00	-984.97	-133.16	-1727.41	-245.53
b) Consumption of raw materials	22245.6	18395.03	67994.54	58869.45	81629.64	66914.64
c) Employee Cost	502.92	195.57	1230.22	719.38	6593.78	4027.41
d) Depreciation & Amortization	392.86	325	1312.11	1200.49	2113.16	1973.56
e) Other expenditure	590.79	472.2	1896.10	1185.20	6169.78	2901.34
f) Total Expenditure (2 (a) to 2 (e))	23132.46	19262.80	71448.00	61841.36	94778.95	75571.42
3 Profit(+) / Loss(-) from Operations before Other Income, Interest, Exceptional Items & Tax (1-2)	2108.08	1909.80	6915.58	6111.39	6804.91	6334.22
4 Other Income						
5 Profit(+) / Loss(-) before Interest, Exceptional Items & Tax (3+4)	2108.08	1909.80	6915.58	6111.39	6804.91	6334.22
6 Interest & Finance Charges	744.05	430.31	2050.00	1583.64	2316.63	1843.82
7 Profit(+) / Loss(-) from before Exceptional Items & Tax (5-6)	1364.03	1479.49	4865.58	4527.75	4488.28	4490.40
8 Exceptional Items (net)						
9 Profit(+) / Loss(-) from Ordinary Activities before Tax (7+8)	1364.03	1479.49	4865.58	4527.75	4488.28	4490.40
10 Tax expense	272.81	295	1260.00	1090.00	967.46	1109.66
11 Profit(+) / Loss(-) from Ordinary Activities After Tax (9-10)	1091.22	1184.49	3605.58	3437.75	3520.82	3380.74
12 Extraordinary Items (net of tax expense)						
13 Net Profit(+) / Loss(-) for the period	1091.22	1184.49	3605.58	3437.75	3520.82	3380.74
14 Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	3100.03	3100.03	3100.03	3100.03	3100.03	3100.03
15 Reserve excluding Revaluation Reserves			39,819.06	37,081.36	39,266.38	36,013.35
16 Debenture Redemption Reserve			250.00		250.00	
17 Earning per share (EPS)						
a) Basic (in Rs.)	3.52	3.82	11.63	11.09	11.36	10.91
b) Diluted (in Rs.)	3.52	3.82	11.63	11.09	11.36	10.91
18 Debt Service Coverage Ratio (DSCR) no. of times*			2.58			
19 Interest Service Coverage Ratio (ISCR) no. of times**			3.96			
20 Public Shareholding						
- Number of shares	19,467,866	20,267,252	19,467,866	20,829,672	19,467,866	20,829,672
- Percentage of shareholding	62.80%	65.38%	62.80%	67.19%	62.80%	67.19%
21 Promoters and Promoter Group Shareholding						
a) Pledged/Encumbered						
-Number of shares						
-% of shares to total shareholding of promoter & promoter group	NIL	NIL	NIL	NIL	NIL	NIL
-% of shares to total share capital of the company						
b) Non-Encumbered						
-Number of shares	11,532,394	10,733,008	11,532,394	10,170,588	11,532,394	10,170,588
-% of shares to total shareholding of promoter & promoter group	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
-% of shares to total share capital of the company	37.20%	34.62%	37.20%	32.81%	37.20%	32.81%

* Debt Service Coverage Ratio = Profit after Tax + Interest + Depreciation + Amortization of expenses / Interest + Installments due of Term Loans.

** Interest Service Coverage Ratio = Profit after Tax + Interest + Depreciation + Amortization of expenses / Interest

For Lloyd Electric & Engineering Limited

For LLOYD ELECTRIC & ENGINEERING LIMITED

Company Secretary

Chairman & Managing Director

Notes:

1. The Accounting Standard (AS-18) is not applicable as the Company has only one reportable business segment.
2. The above standalone un-audited financial results for the quarter ended June 30, 2011 and the Annual Audited Financial Results for the year ended March 31, 2011 have been reviewed by the Audit Committee and subsequently approved and taken on record by the Board of Directors at their meeting held on August 11, 2011.
3. The Statutory Auditors of the Company have carried out the "Limited Review" of the financial results of the company (standalone) for the quarter ended on June 30, 2011 in accordance with clause 41 of the listing agreement.
4. Investors complaints at the beginning of the quarter was NIL. During the quarter under review, 2 investor complaints were received and disposed off. No complaint was pending for disposal as at June 30, 2011.
5. During the Quarter under review, due to the non-commencement of the business operations of the wholly owned subsidiary of the Company, Lloyd Electric FZE, the Company applied for the voluntary de-registration of the establishment with Ras Al Khaimah, U.A.E. The subsidiary was de-registered effective 23rd May, 2011.
6. During the quarter under review, Company has adopted to publish only standalone results. The consolidated un-audited figures for the quarter ended June 30, 2011 are as follows:

PARTICULARS	Rs. In Lacs	
	un-audited for qtr. Ended June 30, 2011	un-audited for qtr. Ended June 30, 2010
Consolidated Turnover	32,936.25	26,351.94
Consolidated Profit After Tax	1,017.36	1,183.92
Consolidated Earnings per share (basic & diluted) (Rs)	3.28	3.82

* based on un-audited provisional results of Subsidiaries

The above consolidation includes the results of the following wholly Owned Subsidiary:

- a. Lloyd Coils Europa s.r.o.
- b. Janka Engineering s.r.o.

7. The Consolidated Financial Results for the year ended March 31, 2011, includes the results of the Company's wholly owned subsidiaries- Lloyd Coils Europe s.r.o., Janka Engineering s.r.o. and Lloyd Electric FZE.
8. The Board of Directors after approving the Audited Annual Accounts for the year ended March 31, 2011, recommended dividend of Rs. 1.50 per equity shares of face value Rs. 10/- each (i.e. 15%) for the Financial year 2010-11. (previous year Rs. 1 per equity share).
9. The figures of the previous periods have been re-grouped/ recast wherever necessary to make them comparable with the figures of the previous year.

Place : New Delhi
Date: 11.08.2011

For LLOYD ELECTRIC & ENGINEERING LIMITED
For Lloyd Electric & Engineering Limited

BRJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

Chairman & Managing Director

For LLOYD ELECTRIC & ENGINEERING LIMITED

Company Secretary



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STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2011

Rs. in lacs

PARTICULARS	STANDALONE		CONSOLIDATED	
	Audited for year ended 31.3.2011	Audited for year ended 31.3.2010	Audited for year ended 31.3.2011	Audited for year ended 31.3.2010
SOURCES OF FUNDS				
SHAREHOLDERS' FUND				
a Capital	3100.67	3100.67	3100.67	3100.67
b Reserve and Surplus	40104.06	37116.36	39551.38	36048.35
LOAN FUND				
a Secured Loan	33064.70	16591.25	38436.69	23301.25
b Un-Secured Loan		2500.00		2500
Deferred Tax Liability	1057.05	777.05	1609.23	1538.1
TOTAL	77326.48	60085.33	82697.97	66488.37
APPLICATIONS OF FUNDS				
Fixed Assets Incl WIP & advances	24016.67	21259.53	33316.79	30052.29
Investments	8380.20	7663.73	493.87	493.87
Current Assets, Loans & advances				
a Inventories	20268.20	15363.62	24239.7	17258.36
b Sundry Debtors	21856.91	18235.85	28418.86	22855.18
c Cash & Bank Balances	6034.33	1736.83	6595.78	2845.38
d Loans & Advances & other current assets	5681.06	4384.81	4808.75	4768.86
Less: Current Liabilities & Provisions				
a Liabilities	7989.04	7100.67	14207.72	10291.32
b Provisions	1687.51	2190.39	1803.37	2296.23
Net Current Assets	44163.95	30430.05	48052.00	35140.23
Miscellaneous Expenditure (to the extent not written off or adjusted)	765.66	732.02	835.3	801.98
TOTAL	77326.48	60085.33	82697.96	66488.37

For Lloyd Electric & Engineering Limited

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

Chairman & Managing Director

Place : New Delhi
Date: 11.8.2011

For LLOYD ELECTRIC & ENGINEERING LIMITED

Company Secretary