



LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

Website : www.lloydengg.com

CIN : L29120RJ1987PLC012841

LLOYD ELECTRIC & ENGINEERING LIMITED

Regd. Office: A-146, (B&C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER, 2014

PART 1 STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31/12/2014

Particulars	Quarter ended			Nine Months ended		Amt. in crores	
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	STANDALONE (Year ended)	
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(Audited)	
1	Income from operations						
a)	Net Sales/ income from operations (Net of excise)	378.67	304.41	324.85	1216.65	928.99	1439.68
b)	Other operating income	2.44	0.00	1.73	2.50	2.13	0.00
	Total Income from operations (net)	381.11	304.41	326.57	1219.15	931.11	1439.68
2	Expenses						
a)	cost of materials consumed	331.80	233.86	297.58	1006.90	848.91	1221.33
b)	Purchases of stock-in-trade		18.33		30.37		44.92
c)	Changes in inventories of finished goods, work in progress and stock-in-trade	-28.23	-12.00	-45.14	-70.86	-111.09	-138.54
d)	Employee benefits expense	12.69	12.49	8.89	36.86	27.30	39.00
e)	Depreciation and amortisation expense	6.40	6.25	5.72	18.77	16.87	23.80
f)	Other expenses	26.63	18.60	19.09	89.41	55.27	95.40
	Total Expenses	349.29	277.53	286.15	1111.45	835.27	1285.91
3	Profit(+)/ Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)	31.82	26.88	40.43	107.70	95.85	153.77
4	Other Income						12.03
5	Profit(+)/ Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	31.82	26.88	40.43	107.70	95.85	165.80
6	Finance costs (including bank charges)	24.92	21.39	17.28	67.79	47.90	84.03
7	Profit(+)/ Loss(-) from ordinary activities after finance cost but before Exceptional Items & Tax (5-6)	6.90	5.49	23.15	39.91	47.95	81.77
8	Exceptional Items						
9	Profit(+)/ Loss(-) from Ordinary Activities before Tax (7+8)	6.90	5.49	23.15	39.91	47.95	81.77
10	Tax expense	1.72	1.10	4.63	8.32	9.59	5.68
11	Net Profit(+)/ Loss(-) from Ordinary Activities After Tax (9-10)	5.18	4.39	18.52	31.59	38.36	76.09
12	Extraordinary Items (net of tax expense)						
13	Net Profit(+)/ Loss(-) for the period	5.18	4.39	18.52	31.59	38.36	76.09
14	Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	35.32	35.32	35.32	35.32	35.32	35.32
15	Reserve excluding Revaluation Reserves						599.14
16	Earning per share (EPS)						
a)	Basic	1.47	1.24	5.24	8.94	10.86	21.54
b)	Diluted	1.47	1.24	5.24	8.94	10.86	21.54

For LLOYD ELECTRIC & ENGINEERING LIMITED

Company Secretary



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A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	17667864	17667864	18082302	17667864	18082302	17667864
	- Percentage of shareholding	50.02%	50.02%	51.20%	50.02%	51.20%	50.02%
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	-Number of shares						
	-% of shares to total shareholding of promoter & promoter group	NIL	NIL	NIL	NIL	NIL	NIL
	-% of shares to total share capital of the company						
b)	Non-Encumbered						
	-Number of shares	17652396	17652396	17237958	17652396	17237958	17652396
	-% of shares to total shareholding of promoter & promoter group	100%	100%	100%	100%	100%	100%
	-% of shares to total share capital of the company	49.98%	49.98%	48.80%	49.98%	48.80%	49.98%
3	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	6					
	Disposed of during the quarter	6					
	Remaining un-resolved at the end of the quarter	0					

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 31ST DECEMBER 2014

Particulars	Quarter ended			Nine months ended		STANDALONE
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	(Year ended)
	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(un-audited)	(Audited)
PRIMARY SEGMENT INFORMATION						
SEGMENT REVENUE						
a) Consumer Durables	231.63	154.76		659.35		
b) OEM & Packaged Airconditioning	94.06	130.03		447.64		
c) Heat Exchangers & Components	173.28	113.30		437.24		
Sub-Total (a+b+c)	498.97	398.09		1544.23		
Less: Inter Segment Revenue	120.29	93.68		327.51		
Net Sales/ Income from Operations	378.68	304.41		1216.72		
SEGMENT RESULTS						
(PROFIT (+)/ LOSS (-))						
a) Consumer Durables	13.70	16.12		54.96		
b) OEM & Packaged Airconditioning	4.00	4.91		24.30		
c) Heat Exchangers & Components	11.68	12.10		38.37		
Sub-Total (a+b+c)	29.38	33.13		117.63		
Less						
a) Finance cost	24.92	21.39		67.79		
b) Other un-allocable expenditure	-2.44	6.25		9.93		
net of unallocable income						
c) exceptional Items						
Operating Profit before Tax	6.90	5.49		39.91		
CAPITAL EMPLOYED *** pls. refer note	803.45	804.78		803.45		

*** Considering the various business processes involved at different locations, it is not possible to identify the segmental capital employed

For LLOYD ELECTRIC & ENGINEERING LIMITED
 Company Secretary

ISO 9001 COMPANY



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tes:

- 1) The Company has following Business Segments as its Primary reportable segments -a) Consumer Durables b) OEM & Packaged Airconditioning c) Heat Exchangers & Components
- 2) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28th January 2015 and has been subjected to Limited Review by the statutory auditors for the quarter under review.
- 3) Pursuant to notification of Schedule II of the Companies Act 2013 with effect from 1st April 2014, depreciation for the quarter ended 31st December 2014 has been provided on the basis of the estimated economic useful lives of fixed assets as prescribed in Schedule II
- 4) The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaries- Lloyd Coils Europe s.r.o. and Janka Engineering s.r.o. are as follows:

Particulars	Rs. in crores					
	Quarter ended			Nine months ended		Year ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	un-audited			un-audited		Audited
Consolidated Income from Operations	473.80	411.39	432.25	1524.87	1223.77	1825.02
Consolidated Profit After Tax	2.97	8.72	22.88	40.57	52.67	89.12
Consolidated Earnings per share (basic & diluted)	0.84	2.47	6.48	11.49	14.91	25.23

- 5) The figures for the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.

FOR LLOYD ELECTRIC & ENGINEERING LIMITED

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

For LLOYD ELECTRIC & ENGINEERING LTD.

Company Secretary

Place : New Delhi
Date: 28.01.2015