



LIVE THE FUTURE

LLOYD ELECTRIC & ENGINEERING LIMITED

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)

Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

LLOYD ELECTRIC & ENGINEERING LIMITED
 Regd. Office: A-146, (B&C), RIICO Industrial Area, Bhiwadi, Distt. Alwar, Rajasthan-301019

UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2012 AND AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2012

PART I STATEMENT OF STANDALONE UN-AUDITED RESULTS FOR THE QUARTER ENDED 30/6/2012 AND AUDITED FINANCIAL RESULTS FOR YEAR ENDED 31/3/2012

Particulars	3 months ended			Audited for Year ended (Standalone)		Audited for Year ended (Consolidated)		
	30.06.2012	31.03.2012	30.06.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011	
	(un-audited)	(un-audited)	(un-audited)	(Audited)	(audited)	(Audited)	(audited)	
1	Income from operations							
a)	Net Sales/ income from operations (Net of excise)	31175.19	28853.16	25238.74	90209.64	78227.95	119611.95	10148/6
b)	Other operating income	21.70	28.03	1.80	286.01	135.63	994.73	96.76
	Total Income from operations (net)	31196.89	28881.19	25240.54	90505.65	78363.58	120606.68	101583.86
2	Expenses							
d)	cost of materials consumed	23240.34	25330.33	22245.60	79133.53	67994.54	87391.51	81488.51
b)	Purchases of stock-in-trade	4018.01	1072.92		8342.52		8342.52	
c)	Changes in inventories of finished goods, work in progress and stock-in-trade	-1590.00	-2681.95	-599.71	-13451.58	-884.97	-13225.34	-1822.54
d)	Employee benefits expense	653.39	625.58	502.92	2503.86	1335.92	9738.35	6850.39
e)	Depreciation and amortisation expense	485.00	689.82	392.86	1906.73	1503.54	2840.58	2304.57
f)	Other expenses	1691.42	1376.09	590.79	4630.41	1598.98	7877.98	5721.76
	Total Expenses	28508.16	26412.79	23132.46	83065.47	71448.01	112955.60	94542.69
3	Profit(+)/ Loss(-) from Operations before Other Income, Interest, Exceptional Items (1-2)	2688.73	2468.40	2108.08	7440.18	6915.57	7641.08	7041.17
4	Other Income							
5	Profit(+)/ Loss(-) from ordinary activities before finance cost and exceptional items (3+4)	2688.73	2468.40	2108.08	7440.18	6915.57	7641.08	7041.17
6	Finance costs	808.66	760.59	744.05	2812.58	2050.00	3383.11	2316.63
7	Profit(+)/ Loss(-) from ordinary activities after finance cost but before Exceptional Items & Tax (5-6)	1880.07	1707.81	1364.03	4527.60	4865.57	4257.97	4724.54
8	Exceptional Items							
9	Profit(+)/ Loss(-) from Ordinary Activities before Tax (7+8)	1880.07	1707.81	1364.03	4527.60	4865.57	4257.97	4724.54
10	Tax expense	376.01	341.56	272.81	1169.00	1260.00	1320.65	967.46
11	Net Profit(+)/ Loss(-) from Ordinary Activities After Tax (9-10)	1504.06	1366.25	1091.22	3358.60	3605.57	2937.32	3757.08
12	Extraordinary Items (net of tax expense)							
13	Net Profit(+)/ Loss(-) for the period	1504.06	1366.25	1091.22	3358.60	3605.57	2937.32	3757.08
14	Paid-up Equity Share Capital (Face value of Rs. 10/- per share)	3100.03	3100.03	3100.03	3100.03	3100.03	3100.03	3100.03
15	Reserve excluding Revaluation Reserves				43,718.40	40,793.54	43,250.68	39,525.18
16	Debenture Redemption Reserve				500.00	250	500.00	250
17	Earning per share (EPS)							
a)	Basic	4.85	4.41	3.52	10.83	11.63	9.48	12.12
b)	Diluted	4.85	4.41	3.52	10.83	11.63	9.48	12.12
18	Debt Service Coverage Ratio (DSCR) no. of times*				2.59			
19	Interest Service Coverage Ratio (ISCR) no. of times**				3.98			

PART-II SELECT INFORMATION FOR THE QUARTER ENDED JUNE 2012 AND YEAR ENDED 31/3/2012

A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	19108235	19108235	19487866	19108235	19487866
	- Percentage of shareholding	61.64%	61.64%	62.80%	61.64%	62.80%
2	Promoters and Promoter Group Shareholding					
a)	Pledged/Encumbered					
	-Number of shares					
	-% of shares to total shareholding of promoter & promo	NIL	NIL	NIL	NIL	NIL
	-% of shares to total share capital of the company					
b)	Non-Encumbered					
	-Number of shares	11892025	11892025	11532394	11892025	11532394
	-% of shares to total shareholding of promoter & promo	100.00%	100.00%	100.00%	100.00%	100.00%
	-% of shares to total share capital of the company	38.36%	38.36%	37.20%	38.36%	37.20%
3	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	0				
	Received during the quarter	5				
	Disposed of during the quarter	5				
	Remaining un-resolved at the end of the quarter	0				

for Lloyd Electric & Engineering Limited

Chairman & Managing Director

Notes:

- 1 The Accounting Standard (AS-17) relating to "segment reporting" is not applicable as the Company has only one reportable business segment.
- 2 The above standalone financial results have been reviewed by the Audit committee and subsequently approved by the Board of Directors at their meeting held on 8th August 2012.
- 3 The standalone results for the quarter ended June 30, 2012 have been subjected to limited review by the Statutory Auditors of the Company in compliance with the requirement of listing agreement with stock exchanges.
- 4 The Company has opted to publish only standalone results. The consolidated un-audited figures of the Company alongwith subsidiaries are as follows:

PARTICULARS	Rs. In lacs					
	Un-audited			Audited		
	un-audited Qtr. ended June 30, 2012	Qtr. ended March 31, 2012	un-audited Qtr. ended June 30, 2011	Year ended March 31, 2012	Year ended March 31, 2011	
Consolidated Turnover	39565.73	36236.61	32936.25	120606.67	101583.87	
Consolidated Profit After Tax	1603.33	926.83	1017.36	2937.31	3757.08	
Consolidated Earnings per share (basic & diluted)	5.17	2.99	3.28	9.48	12.12	

- 5 The figures of the previous periods have been re-grouped/recast wherever necessary to make them comparable with the figures of the current period.
- 6 The Consolidated Financial results for the year ended March 31, 2012, includes the results of the Company alongwith the wholly owned subsidiaries, namely Lloyd Coils Europe s.r.o., Janka Engineering s.r.o. and Lloyd Electric FZE (uptill 23rd May'11, i.e. date of closure of subsidiary)
- 7 The Board of Directors after approving the Audited Annual Accounts for the year ended March 31, 2012, recommended dividend of Re 1/- per equity shares of Rs. 10/- each (i.e. 10%) for the financial year ended March 31, 2012. (previous year Rs. 1.50 per equity share of Rs. 10/- each)

For Lloyd Electric & Engineering Limited


BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR
Chairman & Managing Director

Place : New Delhi
Date: 8.08.2012



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STATEMENT OF ASSETS AND LIABILITIES AS ON MARCH 31, 2012

Rs. In lacs

PARTICULARS	STANDALONE		CONSOLIDATED	
	Audited 31.03.2012	Audited 31.03.2011	Audited 31.03.2012	Audited 31.03.2011
A EQUITY & LIABILITIES				
1) SHAREHOLDERS' FUND				
a Capital	3100.67	3100.67	3100.67	3100.67
b Reserve and Surplus	44253.42	41078.54	43785.68	39810.18
c Money received against share warrants	0.00	0.00		
Sub-total - Shareholders' funds	47354.09	44179.21	46886.35	42910.85
2) Share application money pending allotment	0.00	0.00	0.00	0.00
3) Minority interest*	0.00	0.00	0.00	0.00
4) Non-current liabilities				
a) Long term borrowings	9335.81	11709.69	10352.09	18106.94
b) Deferred tax liabilities (net)	1325.55	1057.05	1966.26	1609.23
c) Other long term liabilities				
d) Long-term provisions	141.88	83.38	679.16	139.17
Sub-total - Non-current liabilities	10803.24	12850.12	12997.51	19855.34
5) Current liabilities				
a) Short- term borrowings	22544.09	19695.89	26197.86	18700.99
b) Trade payables	7277.34	7114.68	11003.6	11664.58
c) Other current liabilities	4079.90	2533.50	4932.55	4171.91
d) Short-term provisions	1837.21	1604.13	1955.6	1664.2
Sub-total - current liabilities	35738.54	30948.20	44089.61	36201.68
TOTAL-EQUITY & LIABILITIES	93895.87	87977.53	103973.47	98967.87
A ASSETS				
1) Non-current assets				
a) Fixed assets	26030.79	24016.67	36092.82	32613.42
b) Goodwill on consolidation*				
c) Non-current investments	8682.72	8380.21	315.42	493.87
d) Deferred tax assets (net)				
e) Long term loans & advances	3118.58	1216.93	150.45	100.54
f) Other non-current assets	1695.98	1740.14	1686.19	1809.8
Sub-total - Non-current assets	39528.07	35353.95	38244.88	35017.63
2) Current assets				
a) current investments				
b) Inventories	31232.24	20268.20	35312.58	24239.7
c) Trade receivables	15261.28	21856.91	21513.49	28418.86
d) Cash and cash equivalents	2664.48	6034.34	2934.96	6595.78
e) Short-term loans and advances	2337.09	2965.74	3094.85	3197.51
f) Other current assets	2872.71	1498.39	2872.71	1498.39
Sub-total - Current assets	54367.80	52623.58	65728.59	63950.24
TOTAL-EQUITY & LIABILITIES	93895.87	87977.53	103973.47	98967.87

For Lloyd Electric & Engineering Limited
For LLOYD ELECTRIC & ENGINEERING LIMITED


BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR
Place : New Delhi
Date : 8.8.2012