

Shareholding Pattern (Pre Demerger)

Name of the Company : LLOYD ELECTRIC & ENGINEERING LTD.  
 Scrip Code : 517518  
 Quarter ended : 31st December, 2011

Category Code	(i) Category of shareholder	(ii)	(iii) Number of shareholder	(iv) Total number of shares	(v) Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
						As a percentage of (A+B+C)	As a percentage of (A+B+C)	Number of Shares (VIII)	As a percentage (IX)
(A)	Shareholding of Promoter and Promoter Group								
(1)	Indian								
(a)	Individuals/Hindu Undivided Family								
(b)	Central Government/State Government(s)	5	3261328	3261328		10.80%	10.52%	0	0
(c)	Bodies Corporate								
(d)	Financial Institutions/Banks	8	8613447	8613447		28.51%	27.79%	0	0
(e)	Any Other (specify)								
	Sub-Total (A)(1)	13	11874775	11874775		39.31%	38.31%	0	0
(2)	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)								
(b)	Bodies Corporate								
(c)	Institutions								
(d)	Any Other (specify)								
	Sub-Total (A)(2)								
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	13	11874775	11874775		39.31%	38.31%	0	0
(B)	Public shareholding								
(1)	Institutions								
(a)	Mutual Funds/ UTI	2	609385	609385		2.02%	1.97%	N/A	N/A
(b)	Financial Institutions/Banks	1	3000	3000		0.01%	0.01%	N/A	N/A
(c)	Central Government/State Government(s)								
(d)	Venture Capital Funds								
(e)	Insurance Companies								
(f)	Foreign Institutional Investors	3	3878083	3878083		12.84%	12.51%		
(g)	Foreign Venture Capital Investors								
(h)	Any Other (specify)								
	Trust	1	1575	1575		0.01%	0.01%		
	Sub-Total (B)(1)	7	4492043	4492043		15.07%	14.09%		
(2)	Non-institutions								
(a)	Bodies Corporate	536	5128725	2169870		16.98%	16.54%	N/A	N/A
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	21046	6666420	6309612		22.07%	21.50%		
(c)	Any Other (specify) Clearing Members NRI's/OCBs	23 518	5857 484734	5857 416034		5.15%	5.02%		
	Sub-Total (B)(2)	22178	13841442	10363679		45.82%	44.65%		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	22185	18333485	14857122		60.89%	59.14%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	22198	30208260	28730497		100.00%	97.45%	N/A	N/A
(a)	Promoter and Promoter Group								
(b)	Public								
	Sub Total (C)	1	792000	792000		2.55%	2.55%		
	GRAND TOTAL (A)+(B)+(C)	22199	31000260	27622497		N/A	100.00%		

\*\* Note: The No. of Shareholders includes the total no. of records (shares held in demat mode) and Folios (shares held in physical mode) existing during the qtr. ended December 2011

FOR LLOYD ELECTRIC & ENGINEERING LTD.  
 [Signature]

Introductory sub-table (i)(a)

Name of the Company: Lloyd Electric & Engineering Limited			
Scrip Code, Name of the scrip, class of security: 517518, Equity			
Quarter ended: 31st December, 2011			
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of shares paid-up shares of the company</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total - D</b>		<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total - E</b>		<b>0</b>	<b>0</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total - F</b>		<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>3,100,0260</b>	<b>100%</b>
<b>Grand Total (A+B+C)+D+E+F)</b>		<b>3,100,0260</b>	<b>100%</b>

For LLOYD ELECTRIC & ENGINEERING LIMITED

*[Signature]*  
Company Secretary

For LLOYD ELECTRIC & ENGINEERING LIMITED

*[Signature]*  
Company Secretary

**Statement Showing Shareholding of persons belonging to the Category "Promoter and Promoter Group"**

(i) (b)

Sr. No.	Name of the shareholder	Details of shares held			Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) (iv))	Shares as a percentage of grand total (A)+(B)+(C) of sub-clause (ix)	Number of Shares	Shares as a percentage (v) = (vi)/(vii)*100	No. of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
1	PSL ENGINEERING PVT. LTD.	(iii)		(vi)		(vii)		(viii)	(ix)	(x)	(xi)	(xii)
2	AIRSERCO PVT. LTD.	3713520	11.98%	-	NIL	-	NIL	NIL	NIL	-	-	11.98%
3	PERFECT RADIATORS & OIL COOLERS PRIVATE LIMITED	1956800	6.31%	-	NIL	-	NIL	NIL	NIL	-	-	6.31%
4	LLOYD SALES PVT. LTD.	1088845	3.45%	-	NIL	-	NIL	NIL	NIL	-	-	3.45%
5	BRLI RAJ PUNJ	1529386	4.93%	-	NIL	-	NIL	NIL	NIL	-	-	4.93%
6	BHARAT RAJ PUNJ	1182845	3.82%	-	NIL	-	NIL	NIL	NIL	-	-	3.82%
7	RENU PUNJ	421600	1.36%	-	NIL	-	NIL	NIL	NIL	-	-	1.36%
8	BHAVANA SAREEN	1217083	3.93%	-	NIL	-	NIL	NIL	NIL	-	-	3.93%
9	BRINDA JAJOO	218200	0.70%	-	NIL	-	NIL	NIL	NIL	-	-	0.70%
10	LLOYD MANUFACTURING PVT. LTD	221600	0.71%	-	NIL	-	NIL	NIL	NIL	-	-	0.71%
11	LLOYD CREDITS LTD.	343416	1.11%	-	NIL	-	NIL	NIL	NIL	-	-	1.11%
12	FEDDERS LLOYD CORPORATION LTD.	1400	0.00%	-	NIL	-	NIL	NIL	NIL	-	-	0.00%
		100	0.00%	-	NIL	-	NIL	NIL	NIL	-	-	0.00%
	<b>TOTAL</b>	<b>11874775</b>	<b>38.31%</b>		<b>NIL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>			<b>38.31%</b>

\*\* Note: The number of shares includes shares held in both physical and demat form and for the sake purpose the different folios of the promoter had been clubbed so as to arrive arrive at the total number of shares held by them

For LLOYD ELECTRIC & ENGINEERING LIMITED

*Quawan*  
Company Secretary

For LLOYD ELECTRIC & ENGINEERING LIMITED

*Quawan*  
Company Secretary

(i)(C)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ZENITH IMPEX (P) LTD.	2970233	9.58%	NIL	-	NIL	-	9.58%
2	KOTAK INDIA FOCUS FUND	1927265	6.22%	NIL	-	NIL	-	6.22%
3	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1744828	5.63%	NIL	-	NIL	-	5.63%
4	THE BANK OF NEW YORK	792000	2.55%	NIL	-	NIL	-	2.55%
5	RAJUL ESTATES PVT LTD	784278	2.53%	NIL	-	NIL	-	2.53%
6	SUNDARAM BNP PARIBAS MUTUAL FUND A/C SUN	609995	1.97%	NIL	-	NIL	-	1.97%
	<b>TOTAL</b>	<b>8827979</b>	<b>28.48%</b>	<b>NIL</b>	<b>-</b>	<b>NIL</b>	<b>-</b>	<b>28.48%</b>

(i)(C)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ZENITH IMPEX (P) LTD.	2970233	9.58%	NIL	-	NIL	-	9.58%
2	KOTAK INDIA FOCUS FUND	1927265	6.22%	NIL	-	NIL	-	6.22%
3	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1744828	5.63%	NIL	-	NIL	-	5.63%
	<b>TOTAL</b>	<b>6642316</b>	<b>21.43%</b>	<b>NIL</b>	<b>-</b>	<b>NIL</b>	<b>-</b>	<b>21.43%</b>

For LLOYD ELECTRIC ENGINEERING COMPANY

Company Secretary

(i)(c) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoter/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	N.A.		NIL	NIL
TOTAL	N.A.		0	0.00%

(ii)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	SDR	395,000	792,000	2.35%
	TOTAL	395,000	792,000	2.55%

(ii)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1				
2				
	TOTAL	NOT AVAILABLE		

\* The Bank of New York is acting as Depository for the Global Depository Receipts (GDRs) of the company. The Bank of New York does not have information of the beneficial owners and moreover their registered holder list typically identifies only the aggregate Euroclear position. Thus the company is unable to provide with the details of the GDR holders.

Note : The Company has issued only one class of shares which carries equal voting rights for all the shareholders. Therefore the requirement of disclosing the voting rights pattern of the shareholders pursuant to the amendment of the Equity Listing Agreement by SEBI vide circular no. SEBI/CPO/DIL/12009/2404 dated April 24, 2009 is not applicable to the Company.

*For Lloyd Electric & Engineering Corporation*

For LLOYD ELECTRIC & ENGINEERING Corporation

*Company Secretary*