

**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>		
1.	Name of the Corporate Debtor	LEEL ELECTRICALS LIMITED
2.	Date of incorporation of Corporate Debtor	10/11/1987
3.	Authority under which Corporate Debtor is incorporated / registered	RoC-Kanpur
4.	Corporate identity number / limited liability identification number of Corporate Debtor	L29120UP1987PLC091016
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Registered office:</b> Unit No. 8, Block-A, Kakrala Main Road, Sector 80, Industrial Area, Phase- II, Noida Gautam Buddha Nagar,U.P. 201305 IN. <b>Corporate office:</b> 159, Okhla Industrial Estate Phase III New Delhi 110020 DL IN
6.	Insolvency commencement date of the Corporate Debtor	04.03.2020
7.	Date of invitation of expression of interest	02.02.2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by sending email at the email id mentioned at S. No. 21 or by visiting the website of Corporate Debtor <a href="http://www.leelectric.com/">http://www.leelectric.com/</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Details can be sought by sending email at the email id mentioned at S. No. 21 or by visiting the website of Corporate Debtor <a href="http://www.leelectric.com/">http://www.leelectric.com/</a>
10.	Last date for receipt of expression of interest	17.02.2021
11.	Date of issue of provisional list of Prospective Resolution Applicants	19.02.2021
12.	Last date for submission of objections to provisional list	24.02.2021
13.	Date of issue of final list of Prospective Resolution Applicants	26.02.2021
14.	Date of issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plans to Prospective Resolution Applicants	22.02.2021

15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution professional will share the Request for Resolution Plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under Section 29A of IBC, 2016 and pre-qualification criteria, if any approved by COC.
16.	Last date for submission of resolution plans	24.03.2021
17.	Manner of submitting resolution plans to resolution professional	In electronic form to the email IDs mentioned against at serial no. 21. An additional physical copy may also be submitted in a sealed envelope containing duly signed hard copy at the address mentioned against at S. No. 21 so as to reach on or before the last date..
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by members of Committee of Creditors (COC)
19.	Name and registration number of the Resolution Professional	Mr. Ganga Ram Agarwal <b>Registration No.:</b> IBBI/IPA-002/IP-N00874/2019-2020/12777
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Ganga Ram Agarwal <b>Address:</b> 14254, A T S One Hamlet, Sector 104, Noida, Gautam Buddha Nagar, Uttar Pradesh, 201301 <b>Email Id:</b> <a href="mailto:ganga.manjuagarwal@gmail.com">ganga.manjuagarwal@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>Address:</b> E-10A, Kailash Colony, GK-1, New Delhi-110048. <b>Email Id:</b> <a href="mailto:leel@aaainsolvency.com">leel@aaainsolvency.com</a> <a href="mailto:asifkhan@aaainsolvency.in">asifkhan@aaainsolvency.in</a> , <b>Contact No:</b> 8800865284
22.	Further Details are available at or with	Details can be sought by sending email at the email id mentioned at S. No. 21 or by visiting the website of IPE of the RP <a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a>
23.	Date of publication of Form G	02.02.2021

Note: The EOI already received in pursuant to the Form-G published on 22.11.2020 shall remain endorsed after the re-publication of this Form-G as well.




Ganga Ram Agarwal  
 Registration No.: IBBI/IPA-002/IP-N00874/2019-2020/12777  
 Resolution Professional in the matter of LEEL Electricals Limited

Date: 02.02.2021  
Place: New Delhi